

Data Management Software

USER'S GUIDE April 2005



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CHAPTER 1: PREPARATION FOR USE

NodeLink Software Package

Contents

One NodeLink software installation program on CD-ROM. On-line documentation is included. Help topics can be printed, if desired.

NodeLink User's Guide, P/N UG-NODELINK, also included.

Customer Service

If any item is missing, or for installation or operating assistance with the NodeLink software package, call Dranetz-BMI Customer Service at 1-800-372-6832 or (732) 287-3680.

Computer Requirements

Computer	200MHZ+ Pentium or higher
Video adapter	1024 x 768 or better
Network	Ethernet 10BaseT or 100BaseTX using TCP/IP
Modem	56K
Memory	32MB RAM Minimum
Hard disk space	10MB free for the NodeLink program 500MB for data storage recommended
Operating system	Windows 98 SE, NT 4.0, 2000, or XP
Web browser	Internet Explorer V5.5 Minimum
Optional viewer and data analysis software	Dranetz-BMI DranView [®] V5.10 or higher Electrotek Concepts PQView [®] V3.2 or higher

Introduction to NodeLink

NodeLink[®] software is a Windows[®]-based system that allows downloading, archiving and visualization of event-type data from a variety of instruments including Dranetz-BMI current and legacy products, Signature System InfoNode[®] and DataNode[®], PowerXplorer[®] PX5 and PowerGuide[®] 4400. NodeLink uses the InfoNode-DataNode, PX5 or 4400 in conjunction with the DranView[®] or PQView[®] software to form a powerful remote data management program.

Using NodeLink to Download InfoNode Data Files

NodeLink is used to retrieve data files stored in InfoNodes so that they can be archived and/or viewed using viewer/analysis programs such as DranView or PQView. Data is stored and viewed on a per DataNode basis. A web browser can be launched from within NodeLink to view the InfoNode directly. NodeLink itself does not directly allow users to change setups of the InfoNode or DataNode, nor does NodeLink display any other views and reports in the InfoNode system.

Data downloads can be initiated manually or automatically using a scheduler built in to the NodeLink. NodeLink supports the Signature System InfoNode, with the ability to download data from various DataNodes such as EPQ 5520/5530, 5540, 5560 and 5571.

Using NodeLink to Download PX5 or 4400 Data Files

NodeLink V2.6 or higher is required to access event data and setups when using PX5 or 4400 firmware V1.10 or higher. The NodeLink application allows users to download data, upload or download setup parameters, and view real time meter data from PX5 or 4400. Users can change a select PX5 or 4400 measurement parameters i.e. circuit type or monitoring mode, directly from NodeLink.

NodeLink communicates directly with the PX5 or 4400 using the Isolated Communications Module assemblies. The module assemblies use either an RS232 serial port (P/N COMM-RS232), USB adapter (P/N COMM-OUA), or Modem/Ethernet adapter (P/N COMM-OEA) to connect the PX5 or 4400 to a computer. Communications modules use infrared light to transfer text and graphics to a computer running NodeLink. For detailed information on how to install the communications modules to connect to PX5 or 4400, refer to the Dranetz-BMI Information Sheet: PX5/4400 Communications Modules, P/N 899120. Pertinent information can also be found in the PowerXplorer PX5 User's Guide (P/N UG-PX5) or PowerGuide 4400 User's Guide (P/N UG-4400).

About this Manual

This User's Guide provides instructions on how to install NodeLink, explains the main pages and various navigational links found in NodeLink, and describes how to use NodeLink to connect to and download data from the InfoNode, PX5 or 4400. Screen user interface for NodeLink includes the following: Navigation Bar, Tool Bar, Status Bar, Tree Directory, and Main Viewing Area. A quick guide to setting up NodeLink Groups/ Sites as well as downloading and viewing data can be found under Chapter 3, Quick Reference Guide to Collecting Data.

Installing NodeLink

Follow these steps to install NodeLink:

- 1) Insert the NodeLink installation CD-ROM into the appropriate drive. The Autorun feature should start the NodeLink installation program if this option is active on your computer. In case the installation program does not start, proceed to Step 2.
- From the Start menu select Run. Enter "d:\NLsetup", where d is the letter of the CD drive. You may have to substitute the appropriate CD drive letter for your computer. When done, click OK.

NodeLink Setup (Options
Standard	If you will be using Dial-Up Networking (a modem connection) to communicate with a Signature System InfoNode, choose this Setup option. NOTE for Windows NT: Dial-Up Networking must be installed prior to choosing this Setup option.
Option 1	If you will NOT be using Dial-Up Networking (a modem connection) to communicate with a Signature System InfoNode, you should choose this Setup option.
	Exit Setup

3) The *NodeLink Setup Options* screen will be displayed as follows.

Click **Standard** when using a modem connection to communicate with the Signature System InfoNode. Proceed to Step 4.

Click **Option 1** when not using a modem connection (e.g. using a computer network card) to communicate with the InfoNode, PX5 or 4400. Proceed to Step 4.

Click **Exit Setup** to quit the Setup program. The *Exit Setup* dialog box will appear.

4) NodeLink prepares the Installation Wizard to guide users through the NodeLink application setup. When done, NodeLink prompts users to select the destination folder where the NodeLink program will be installed. Proceed to Step 5.

Installing NodeLink, continued

5) The *Choose Destination Location* screen provides information on the directory path where the NodeLink application will be installed.

Choose Destination Lo	cation 🔀
	Setup will install NodeLink in the following folder. To install to this folder, click Next. To install to a different folder, click Browse and select another folder. You can choose not to install NodeLink by clicking Cancel to exit Setup.
~~~	Destination Folder C:\DranetzBMI\NodeLink Browse
	< <u>B</u> ack <u>Next&gt;</u> Cancel

To use the default destination folder location, click **Next** and proceed to Step 6.

To change the destination folder location, click **Browse** then select the destination path where NodeLink program will be installed. When done, click **Next** and proceed to Step 6.

- 6) The *Welcome* screen will be displayed. Please read this screen then click **Next** to continue.
- 7) The Select Program Folder screen will be displayed. The default folder is called "Dranetz-BMI Power Suite". If you would like to use a different folder name, enter it in the Program Folder line. When done, click Next.
- 8) A *Microsoft XML Parser Installation* screen message is displayed. This message appears whether or not the required minimum version of Internet Explorer is already installed in your computer. The message underscores the web browser requirement for the NodeLink program. Click **OK** to continue with the installation.
- 9) NodeLink will now be installed in your hard disk. Please follow any additional instructions displayed by the installation program to complete the installation.

Once NodeLink installation is completed, the NodeLink icon will be added to the existing Dranetz-BMI Power Suite program folder (if one does not already exist, a new folder will be created). Double-click the NodeLink icon at any time to start the NodeLink application.

# **CHAPTER 2: BASIC OPERATION**

## **Common Screen Interface**

NodeLink features a graphical user interface, employing pull down menus and point and click icon buttons present in most Windows[®]-based programs. The interface by which users operate NodeLink is common across the different NodeLink pages and even when viewing actual InfoNode pages. Some menu commands and/or icons are disabled depending on which stage of operation the user is and which page is on active display in the Main Viewing Area. The main parts of a NodeLink screen are described below. Common screen interface available to all NodeLink pages are discussed in detail in this chapter.



## **Navigation Bar**

The Navigation Bar has three text-based menus to choose from: File, Directory, and Help. Menu items can be selected by pointing the mouse cursor over them and clicking the left mouse button, or by pressing the <ALT> key and the underscored letter in the text string simultaneously.

### > <u>F</u>ile

File has three choices: Preferences, Data Folder and Exit. There is no File Save or Print commands as these functions are handled within specific stages of operation of this program, browser, or other analysis programs.

#### >> Preferences

The Preferences dialog box is used when multiple instrument types are installed or added to the NodeLink, and/or when more than one compatible data viewer is present. Preferences allow users to select which type of instrument or monitor is the default, and/or which data viewer is the default. The Preference settings apply to the Add Site and Viewer tool bar buttons.

Preferences	
Installed Instrument Types InfoNode InfoNode FX5 or 4400	OK Cancel
Installed PQ Data Viewers           Dranview           Image: Set as default viewer	

#### >> Data Folder

The Data Folder is used to set the location of folder where downloaded data files are stored. NodeLink will automatically store data in a default folder when there is no specified data folder to store data in. Users are advised to get into the practice of creating their own data folders before collecting data. This will facilitate location of downloaded files and give users more control when downloading data.

Browse for Folder	?×
Select new folder, or Cancel to keep existing one:	
Existing: C:\DranetzBMI\NodeLink 🗨	
Local Disk (C:) ACLTWIN Adobe AdobeIllustrator_Zipped Documents and Settings DranetzBMI ModeLink HTML XML	
ОК Са	ncel

NodeLink automatically maps out the directory path for existing/ previously created data folder; users are allowed to create their own directory folder where downloaded data files will be stored

#### >> E<u>x</u>it

Exit closes the NodeLink program, terminating any open communication links and files.

#### > <u>D</u>irectory

Directory contains the commands to do the following: create New Group, Add Site, Delete, Edit Properties, and set Autopoll Schedule. A Site is the equivalent of a standalone instrument e.g. an InfoNode, PX5 or 4400. A Group consists of one or more Sites.

#### >> New Group

Select **Directory > New Group** or click the **New Group** icon on the tool bar to create a new group entry in the tree directory. Enter the name for the new group in the text box provided.

To change the Group name, simply click on the name and the text box will show name in reverse video. Enter the new name in the text box provided.



To abort creating a new name, press **<ESC>**.

#### >> Add Site

Each Group consists of one or more Sites. A Site is an InfoNode, PX5 or 4400 that has stored data which users can download and save. The same Site can be added to several Groups, however this would only create multiple files with duplicate data.

To add a Site, click on **Directory > Add Site** or use the **Add Site** icon on the tool bar. The Add Site command is enabled only after you have created and highlighted a Group in the tree directory.

Select **InfoNode** or **PX5 or 4400**, depending on the type of site that you want to add.

Screen below shows menu selections to add an InfoNode site. Proceed to page 15.

🔀 NodeLink		
File Directory Help		
New Group Add Site InfoNode PX5 or 44	00 Browser	
Delete     Deletete     Deletete     Delete     Delete     Deletetee     Deletee	DRANETZ BMI	
		V

Screen below shows menu selections to add a PX5 or 4400 site. Proceed to page 20.



#### How to Add an InfoNode Site using Network (TCP/IP)

 Select a Group in which you want to add an InfoNode Site. Click Directory > Add Site on the navigation bar or click the Add Site icon on the tool bar. Select InfoNode if you want to add an InfoNode site.

Result: The following screen will appear.



NodeLink presents two options to access an InfoNode site. First option is through Network (TCP/IP), those who use a network card to access the InfoNode (discussed in this page). Second option is through Dial-Up Networking, those who use a telephone line to access the InfoNode (discussed in page 17).

2) Select **Network (TCP/IP)** when using a network card to access the InfoNode. The default connection type is Network (TCP/IP). Click **Next** to continue.

тсрлр	You can specify the address of this InfoNode in dotted IP format or as a Fully Qualified Domain Name
H H H	<ul> <li>IP Address</li> <li>198 . 69 . 18 . 9</li> <li>C FQDN</li> </ul>
	< <u>B</u> ack <u>N</u> ext > Cancel

Result: The following screen will appear.

#### How to Add an InfoNode Site using Network (TCP/IP), continued

3) Enter the IP address of the InfoNode you want to connect to. If the InfoNode IP address is registered as a Domain Name, you can specify the Fully Qualified Domain Name (FQDN) instead of the IP address. When done, click Next.

Result: The following screen will appear.

Site Name		×
	In order to connect to this InfoNode, you must provide the correct User Name and Password	
	EdisonSE	
	User Name	
No. Company	NodeLink_TechPubs	
	Password	
	NodeLink	
	Comment	
	Service Entrance	
		-
	< Back Next > Cance	

4) Enter the required Site Name properties. When entering a local directory name for InfoNode, use the following characters only: Alphanumeric, Underscore, Hyphen. Using characters other than these may result in NodeLink system error, particularly in Download History page. Also, to successfully establish connection with the InfoNode, the User Name and Password entered must match those used to log on to the Signature System InfoNode. When done, click **Next**.

 Finish

 Image: EdisonSE

 Instrument Type: InfoNode

 Connection Type: Network (TCP/IP)

 URL: http://198.69.18.9

 Click:

 Finish to add to the site directory of

 Cancel to end without adding it of

 Back to change your entries

Result: The following screen will appear.

5) Click **Finish** to add Site. The name of the newly added InfoNode Site appears under the respective Group in the tree directory.

#### How to Add an InfoNode Site using Dial-Up Networking

NOTE: Before you attempt to connect NodeLink to the InfoNode via Dial-Up Networking, you must first be able to contact the InfoNode using your computer's dial-up capabilities. Refer to the Series 5500 InfoNode User's Guide, Chapter 2 *Preparation for Use*, for detailed information on InfoNode setup and configuration. Part number for InfoNode User's Guide is UG-INODE5500.

 Select a Group in which you want to add an InfoNode Site. Click Directory > Add Site on the navigation bar or click the Add Site icon on the tool bar. Select InfoNode if you want to add an InfoNode site.

Result: The following screen will appear.

Select Connection Type		×
	Select Network if you are using a network adapter card to access this InfoNode Select Dial-Up Networking if you are using a telephone line to access this InfoNode Network (TCP/IP) Dial-Up Networking	
	< <u>B</u> ack <u>N</u> ext > Cancel	

2) Network (TCP/IP) has been chosen as default. Select **Dial-Up Networking** when using a telephone line to access the InfoNode.

Result: The following screen will appear.

	Enter the PPP IP Address of the InfoNode
	Select the Dial-Up Networking phonebook entry to use for this connection
Ì	Cutchogue Bay Shore E. Hampton Sag Harbor Brentwood
🔌 <u>T</u>	Ave of Americas SmithTown Huntington

#### How to Add an InfoNode Site using Dial-Up Networking, continued

3) Enter the modem IP address of the InfoNode you want to contact. Then highlight the name of the corresponding dial-up network to be used in the connection in the list provided.

Result: The DialUp dialog box appears as follows.



Result: After entering items in the dialog box, click **Next** to proceed to the Site Name screen below.



#### How to Add an InfoNode Site using Dial-Up Networking, continued

4) Enter the required Site Name properties. When entering a local directory name for InfoNode, use the following characters only: Alphanumeric, Underscore, Hyphen. Using characters other than these may result in NodeLink system error, particularly in Download History page. Also, to successfully establish connection with the InfoNode, the User Name and Password entered must match those used to log on to the Signature System InfoNode. When done, click **Next**.

Result: The following screen will appear.

Finish		X
	Local Name: Default NodeLink Settings	
	Instrument Type: InfoNode	
	Connection Type: Dial-Up Networking	
	Phonebook Entry: Cutchogue	
	Click: Finish to add to the site directory or Cancel to end without adding it or Back to change your entries	
	< <u>B</u> ack Finish Cancel	

5) Click **Finish** to add site. The name of the newly added InfoNode Site appears under the respective Group in the tree directory.

#### Two Ways to Add a PX5 or 4400 Site

NodeLink can communicate information from the PX5 or 4400 to the computer in two ways, depending on how the instrument is connected to the computer.

# How to Add a PX5 or 4400 Site using RS232 Serial Port Connection on your Computer

 Select the Group where you want to add a PX5 or 4400 Site. Click Directory > Add Site on the navigation bar or click the Add Site icon on the tool bar. Select PX5 or 4400 if you want to add a NodeLink/PX5 or NodeLink/4400 site.

Result: The following screen will appear.

Select Connection Type	×
	Select Direct (RS232) if the instrument is directly connected to the PC or if it is connected to a serial adapter. Select Modem if the instrument is connected to a modem.
	<ul> <li>Direct (RS232)</li> <li>Modem</li> </ul>
	< <u>B</u> ack <u>N</u> ext > Cancel

Select **Direct (RS232)** if the PX5 or 4400 is directly connected to the computer or via a serial adapter. Click on Next and proceed to Step 2 on page 21.

Select **Modem** if the PX5 or 4400 is connected to the computer via modem. Turn to page 23.

#### How to Add a PX5 or 4400 Site using RS232 Serial Port Connection on your Computer, continued

 To add a PX5/4400 Site, select the appropriate connection type between the PX5/4400 and the computer, i.e. Direct (RS232). See Appendix A for a detailed discussion of the PX5/4400 – NodeLink connection setup using RS232 serial port or network adapter.

Result: The following screen will appear.

RS-232	
	The Serial Port selection control lists all serial ports installed on this system. However, some of these ports may be in use by another device, such as a mouse or a modem. So make sure the port you select is available. Serial Port COM6 Baud Rate 115200 \$7600 \$7600 115200
	< <u>B</u> ack <u>N</u> ext > Cancel

In order to successfully establish connection with the PX5 or 4400, make sure that the COM port you select is the one being used for RS232 serial port connection. Also, the Baud Rate must match the one specified under the Communications setup in PX5 or 4400. Refer to Chapter 4 Instrument Settings - Communications on page 4-10 of the PowerXplorer PX5 User's Guide (P/N UG-PX5) or PowerGuide 4400 User's Guide (P/N UG-4400).

 Under Serial Port, select the COM port to use in your computer to communicate with the PX5 or 4400. Then set the connection speed under Baud Rate. Click Next to continue.

DRAN-LINK Directory     Info Nodes	You can enter up to 30 characters to define the directory entry for this site
Trank's Office	COM6PX5E disonSE
Dranetz-BMI, CA	Comment:
Events Setups	Service Entrance
Setups	Installation Picture Path:
⊞	C:\DranetzBMI\NodeLink\Html\Im

Result: The following screen will appear.

#### How to Add a PX5 or 4400 Site using RS232 Serial Port Connection on your Computer, continued

3) Enter the required directory site name for PX5 or 4400. The local directory name used to describe the site must not exceed 30 characters, and must consist of the following characters only: Alphanumeric, Underscore, Hyphen. Using characters other than these may result in NodeLink system error, particularly in Download History page. Type in any additional notes pertaining to the PX5 or 4400 Site under **Comment**. You can also point to a picture file that will appear on the PX5 or 4400 Site Status screen under **Installation Picture Path**. When done, click **Next**.

Directory entry: COM6PX5EdisonSE
Analyzer type: PX5 or 4400
Connection Type: Direct (RS-232) COM6
Click: Finish to add to the site directory or Cancel to end without adding it or
Back to change your entries

Result: The following screen will appear.

4) Click Finish to add Site. The name of the newly added site appears under the respective Group in the tree directory. A PX5 or 4400 Site automatically contains two elements within it, namely the Download History page and the Properties page. Click on the plus (+) sign in the Site directory to display the elements within. See Connecting to a PX5 or 4400 Site to Update Status on page 41.

#### How to Add a PX5 or 4400 Site using Modem Connection on your Computer

 Select the Group where you want to add a PX5 or 4400 Site. Click Directory > Add Site on the navigation bar or click the Add Site icon on the tool bar. Select PX5 or 4400 if you want to add a NodeLink/PX5 or NodeLink/4400 site.

Result: The following screen will appear.

Select Connection Type	
	Select Direct (RS232) if the instrument is directly connected to the PC or if it is connected to a serial adapter. Select Modem if the instrument is connected to a modem.
	C Direct (RS232) Modem
	< <u>₿</u> ack <u>N</u> ext > Cancel

Select **Direct (RS232)** if the PX5 or 4400 is directly connected to the computer or via a serial adapter. Turn to page 20.

Select **Modem** if the PX5 or 4400 is connected to the computer via modem. Click on Next and proceed to Step 2 on page 24.

# How to Add a PX5 or 4400 Site using Modem Connection on your Computer, continued

2) To add a PX5/4400 Site, select the appropriate connection type between the PX5/4400 and the computer, i.e. Modem.

Result: The following screen will appear.

Pnone Number		×
	Select Country Code prefix	
	United States	
	732-248-4322	
	Select Modem to use	
	SoftV90 Data Fax Voice Modern	
	Control Panel to set up your Modern and Dialing Properties	
	< <u>B</u> ack <u>N</u> ext > Cancel	

3) Enter the required country code and telephone number to enable modem communications. Make sure that the modems have been properly installed in the instrument site as well as in the location where you are dialing. Dranetz-BMI recommends using the same brand and model of modem at both ends of the communications link. Set up the correct modem and dialing configurations under Control Panel > Phone and Modem Options.

NOTE: For successful modem communications, the correct modem initialization string (beginning with "AT") must be specified under the PX5 or 4400 Communications setup menu screen. This AT command string is sent to the modem during system startup. See Appendix A for a detailed discussion of the PX5/4400 – NodeLink modem communication setup.

Click **Next** to continue and see resulting screen on page 25.

#### How to Add a PX5 or 4400 Site using Modem Connection on your Computer, continued

IDHAN-LINK Directory	You can enter up to 30 characters to define the directory entry for this site
Frank's Office	Lab Bench
	Comment:
Service Entrance     Setups     Dranetz-BMI, NJ     Setup Set	Installation Picture Path: C:\DranetzBMI\NodeLink\Html\Im

Result: The following screen will appear.

4) Enter the required directory site name for PX5 or 4400. The local directory name used to describe the site must not exceed 30 characters, and must consist of the following characters only: Alphanumeric, Underscore, Hyphen. Using characters other than these may result in NodeLink system error, particularly in Download History page. Type in any additional notes pertaining to the PX5 or 4400 Site under **Comment**. You can also point to a picture file that will appear on the PX5 or 4400 Site Status screen under **Installation Picture Path**. When done, click **Next**.

Result: The following screen will appear.

Finish		×
	Directory entry: Lab Bench	
	Analyzer type: PX5 or 4400 Connection Type: Modem 732-248-4322	
	Click: Finish to add to the site directory or Cancel to end without adding it or Back to change your entries	
	< <u>B</u> ack Finish Cance	

5) Click **Finish** to add Site. The name of the newly added site appears under the respective Group in the tree directory. A PX5 or 4400 Site automatically contains two elements within it, namely the Download History page and the Properties page. Click on the plus (+) sign in the Site directory to display the elements within. See Connecting to a PX5 or 4400 Site to Update Status on page 41.

#### >> Delete

Use the Delete command to remove Sites and Groups from the tree directory. To remove a Group, first you must delete all of the Sites under that Group. Observe caution when using the delete command since NodeLink cannot undo deletion of a Site/Group.

#### >> Edit Site Properties

Site properties can be edited using the Edit Properties command. This command is disabled unless a Site has been highlighted.

PX5 or 4400 Site Properties



Site Properties for PX5 or 4400 vary depending on whether the instrument is connected to the computer via RS232 (see page 27) or via modem (see page 28).

There are two tabs in the Edit Site Properties dialog box for PX5 or 4400 using the Direct (RS232) connection type.

 RS-232 features the serial ports installed in the system. Make sure that the COM port you select is the one used for the RS232 serial port connection between the computer and PX5 or 4400. Then set the connection speed under Baud Rate. The Baud Rate must match the one specified under the Communications setup in PX5 or 4400. Refer to Chapter 4 Instrument Settings
 Communications on page 4-10 of the PowerXplorer PX5 User's Guide (P/N UG-PX5) or PowerGuide 4400 User's Guide (P/N UG-4400).

Edit Site Properties	×
RS-232 Site Name	The Serial Port selection control lists all serial ports installed on this system. However, some of these ports may be in use by another device, such as a mouse or a modem. So make sure the port you select is available. Serial Port COM5 Baud Rate
	OK Cancel Apply

 Site Name allows you to edit or change the directory Site name as well as the Comment or notes pertaining to a particular PX5 or 4400 Site. You can also point to a new picture file under Installation Picture Path to change the existing graphic that appears on the PX5 or 4400 Site Status screen.

Edit Site Properties	X
Edit Site Properties RS-232 Site Name → DRAN-LINK Directory → → Info Nodes → ☆ Knoxville, TN → ☆ Frank's Office → → Dranetz-BMI, CA → ↓ Events → ☆ Setups → ↓ Events → ☆ Events → ☆ Events → ☆ Setups → ↓ Dranetz-BMI, NJ	You can enter up to 30 characters to define the directory entry for this site COM5FX5E disonSE Comment: Installation Picture Path: CMDravetsPMI/Model in/Mitral/Im
E- Carlos Setup Templates	C:\DranetzBMI\NodeLink\Html\Im

The following are the two tabs in the Edit Site Properties dialog box for PX5 or 4400 using modem connection.

Phone Number allows you to edit or change the country code and telephone number required for modem communication. Make sure that the modems have been properly installed in the instrument site as well as in the location where you are dialing. The correct modem initialization string (beginning with "AT") must be specified under the PX5 or 4400 Communications setup menu screen. This AT command string is sent to the modem during system startup. Refer to Chapter 4 Instrument Settings – Communications on page 4-10 of the PowerXplorer PX5 User's Guide (P/N UG-PX5) or PowerGuide 4400 User's Guide (P/N UG-4400).

Edit Site Properties	$\mathbf{X}$
Pnone Number Site Name	
	Select Country Code prefix United States  Phone Number 732-248-4322
	Select Modem to use SoftV90 Data Fax Voice Modem You can select the Modems icon in Control Panel to set up your Modem and Dialing Properties
· <u> </u>	OK Cancel Apply

 Site Name allows you to edit or change the directory Site name as well as the Comment or notes pertaining to a particular PX5 or 4400 Site. You can also point to a new picture file under Installation Picture Path to change the existing graphic that appears on the PX5 or 4400 Site Status screen.

Edit Site Properties		×
Prone Number Site Name	You can enter up to 30 characters to define the directory entry for this site Lab Bench Comment: Installation Picture Path: C:\DranetzBMI\NodeLink\Html\Im	
	OK Cancel Apply	

#### InfoNode Site Properties

NodeLink			
File Directory Help			
New Group Add Site Delete	) ser		
C Edit Properties		to an original to faille at a "	
Autopoll Schedule BMI	Signa	ture System Infolvode	
DialUpPX5     DialUpPX5	Tfuou	want to change the information in the following table, eight click	
	on the Proper	Site Name in the NodeLink Directory Tree, and select Edit ties or Autopoll Schedule from the popup menu	
Connection Typ	)e	TCP/IP	
URL		http://198.69.18.9	
Autopoll		Priority	
Comment		Service Entrance	
Change Site info			×

There are two tabs in the Edit Site Properties dialog box for InfoNode.

 TCP/IP sets up either the IP address (xxx.xxx.xxx) or a Fully Qualified Domain Name (FQDN). This unique address is used to contact the InfoNode site.

Edit Site Properties
TCP/IP       Site Name         You can specify the address of this InfoNode in dotted IP format or as a Fully Qualified Domain Name         Image: Contract of the endoted in the endote
OK Cancel Apply

 Site Name allows you to change the Local Directory name of the InfoNode, User Name, and Password needed to log on to the InfoNode. Note that the User Name and Password must match the ones used to log on to the Signature System InfoNode.

Edit Site Properties	
TCP/IP Site Name	
	In order to connect to this InfoNode, you must provide the correct User Name and Password Local Directory Name for this InfoNode EdisonSE
	User Name NodeLink_TechPubs
	Password NodeLink
	Comment Service Entrance
	OK Cancel Apply

NOTE: It is useful to create a unique log-in name and password on the InfoNode for NodeLink so that you can monitor NodeLink access. This is especially useful when using multiple copies of NodeLink on default computers.

#### >> Autopoll Schedule

If the Autopoll feature is included during NodeLink installation, the Autopoll Schedule dialog box will appear to allow you to set the time intervals for automatic downloading of event data from the instrument (DataNode, PX5 or 4400) to the computer hard drive. Event data files collected by Autopoll are stored under the default NodeLink program folder name "Dranetz-BMI Power Suite", or whatever program folder you created when you installed the NodeLink application (see Downloading Data Using Autopoll on page 48).

The Autopoll program can run on scheduled time(s) and day(s) of the week (Normal Mode), or every x hours beginning at a certain time (Priority Mode). Select the radio button for the type of polling required.

NOTE: Make sure that NodeLink is connected to the PX5/4400 site before enabling Autopoll (see Chapter 6 Site Status Page). Otherwise, you will not be able to download data. Also, PX5 and/or 4400 users are strongly advised to enable Synchronize time when polling is complete. This will ensure that the time and date setting in the unit is synchronized with the time and date displayed in the computer running NodeLink, once auto-downloading of event data is complete.

Autopoll Schedule
C Remove from Autopoll Schedule
C Normal mode
At 12:00:00 AM
Sun Mon Tue Wed Thu Fri Sat
Priority mode
Every Hour starting at 12:00:00 AM
Synchronize time when polling is complete.
After 3 - successive failed attempts to obtain data, AutoPoll will
remove this site from the queue. Polling of this site will then resume at its next scheduled start time.
OK Cancel

- Select Remove from Autopoll Schedule if you do not want NodeLink to automatically collect and download event data.
- Normal mode: Select the time/day of the week when the system will automatically begin downloading of event data. Set time by using the arrow keys to scroll counter up or down until the desired time appears. Then press to enable the day(s) of the week when the time setting will apply. Under Normal mode, the autopoll program will download event data at the specified time, on the specified days, every week.
- **Priority mode**: Select the interval of minutes or hours between polls when the system will automatically download event data. Set the time when you want autopoll to begin by using the arrow keys to scroll counter up or down until desired time appears. Under Priority mode, the autopoll program will download data every interval of hours set. The downloaded data will be placed on queue, but if there are a lot of other downloads waiting on queue, it is not guaranteed that data files will be downloaded exactly at the specified time.

### > <u>H</u>elp

Help is available from any page, though it is not context-sensitive. The Help Desk can be accessed through hyperlinks to jump to a selected topic, or by using the index.

## Tool Bar

The Tool Bar provides quick access to and duplicates frequently used menu commands, namely creating New Group, Add Site, and Help. It also lends convenient ways to access other functions like Viewer and Browser.

## > New Group

Click on the **New Group** icon to create a new group entry in the tree directory. This icon is a quick alternative to the Directory > New Group function menu (see page 13).

## > Add Site

Click on the **Add Site** icon to add an InfoNode, PX5 or 4400 site under Group. This icon is a quick alternative to the Directory > Add Site function menu (see page 13).

<u>To add an InfoNode Site</u>: See page 15 for the procedure on How to Add an InfoNode Site using Network (TCP\IP) or page 17 for the procedure on How to Add an InfoNode Site using Dial-Up Networking.

<u>To add a PX5 or 4400 Site</u>: See page 20 for the procedure on How to Add a PX5 or 4400 Site using RS232 Serial Port Connection on your Computer or page 23 for the procedure on How to Add a PX5 or 4400 Site using Modem Connection on your Computer.

### > Viewer

To view your downloaded data, click on the **Viewer** icon to automatically launch the default viewer/analysis program installed in your computer. The viewer/analysis program (e.g. DranView[®] or PQView[®]) is an optional, separately purchased software application.

## > Help

Click on the **Help** icon to open the window for on-line documentation help. This icon is a quick alternative to the Help > Help Desk function menu (see page 31).

## > Browser

The Browser icon is disabled when NodeLink pages are on active display in the Main Viewing Area. When the user connects to the Web Browser to view an InfoNode site (see page 39, Connecting to an InfoNode Site to Update Status), the Main Viewing Area displays the actual Signature System InfoNode pages while retaining NodeLink menu bars and icons. Note that the Browser icon is enabled while InfoNode pages are on active display in the Main Viewing Area. Click on the Browser icon if you want to exit from the InfoNode page and conveniently switch back to the NodeLink Site Status Page.

## Status Bar

The Status Bar is a line of text that will appear on the bottom of the viewing area if enabled. The Status Bar has two panes. The left-hand pane displays abbreviated help about the menu commands and tool bar buttons. The right hand pane is typically used to show warning and error messages. Error messages resulting from communications problems are often signified with an audible beep.

## **Tree Directory**

The Tree Directory of Groups and Sites is displayed on the left side of the screen. It uses the standard convention of collapsible folders. The highest level is the Site Directory.

#### Sample PX5 or 4400 Site Directory

	🔀 NodeLink				
	Elle Directory Help				
	New Group Add Site Viewer	- 🤣 区 Help Browser			
Group folder 'PX5 Networked' —	Default Data Source     Site Directory     Signature     DialUpPX5     PSNetworked     COMSPXSTT1	Power Xplore	er / Pow	er Guide	4
Site folders expanded —	Download History     Service     Contervise     Download History     Contervise     Download History	Connect If you wa on the Sit Propertie	ant to change the inf ite Name in the Noo es or Autopoll Sche	formation in the following table, right click leLink Directory Tree, and select Edit dule from the popup menu	
	Properties	Connection Type	R	5-232	
(minus sign);	COM/PXSTT2	Comport	C	OM6	
Instruments within Site	Properties	Baud Rate	11	5200	
expanded		Autopoll	Pr	iority	
			<b>pp</b> s	omment ervice Entrance	
	Cone State				×

#### Sample InfoNode Site Directory



#### Expanding a Tree Directory

Clicking on a plus sign (+) that is adjacent to a folder will open that folder and display the elements (Groups or Sites) contained within it. Clicking on a minus sign (-) will collapse that folder and no longer display the elements within it. If the folder is a group of Sites, clicking on the plus sign will display the Sites associated with that Group.

#### Selecting a Group

Select a Group by clicking on the left mouse button when the cursor is over the Group name. If you click the right mouse button when in this mode, it will display the drop-down menu selections as if you have selected Directory from the navigation bar.

#### Expanding a Group Tree

After expanding the Group tree to show the Sites associated with it, you can select a site by clicking on the left mouse button when the cursor is over the Site name. This will show the Site Status page in the main viewing area. If you click the right mouse button when in this mode, it will display the drop-down menu selections as if you have selected Directory from the navigation bar.

#### Expanding a Site Tree

Expanding the Site tree will show the Instruments within that site.

You can view the list of downloaded files from DataNode, PX5 or 4400 by clicking on the Download History page associated with the instrument. A Download History page that is empty means that there are no event data files downloaded for the particular instrument.

The PX5 or 4400 Site also contains the Properties page, which allows you to view setup parameters of PX5 or 4400 i.e. circuit type, current channel probes, voltage and current transducer ratios, and monitoring mode of operation. These parameters can be changed directly from NodeLink. Once changes are saved, you can upload these new settings to the PX5 or 4400 to become part of the instrument's active setup.

## Main Viewing Area

The Main Viewing Area displays the NodeLink page that the user selects for active display. The following NodeLink pages can be displayed in the Main Viewing Area: Home Page, Site Status Page, Instrument Status Page, and Download History Page. Each NodeLink page is discussed in the next chapters. The functional keys used to connect NodeLink to and download data from InfoNode, PX5 or 4400 appear in the Main Viewing Area.

#### Size of the Viewing Area

The size of the viewing area can be adjusted by placing the cursor over the vertical bar that separates the Tree Directory from the Main Viewing Area. The cursor will change into two small vertical bars with arrows pointing left and right. Using your left mouse button, click and drag the vertical bar to the left or right to resize area.

## CHAPTER 3: QUICK REFERENCE GUIDE TO COLLECTING DATA

This outline is not meant to be all-inclusive and does not cover all functionalities Available in the NodeLink program. It is meant to make sure that the basic procedural issues on setting up NodeLink Groups/Sites and on downloading data are explained to minimize the learning curve. The procedures outlined in this chapter are discussed in detail in the next chapters.

### **Getting Started**

Before starting, you should first decide how you want to arrange Groups and Sites together. A Site consists of stand-alone InfoNode-DataNode, PX5 or 4400, each of which can connect to NodeLink. The instruments measure and collect data that NodeLink stores, and makes available to users to download and view (using a viewer/analysis software). The same Site can be included in several Groups if desired; however, this would create multiple files with duplicate data.

### **Downloading Data**

- 1) Expand the Site Directory by clicking on the plus (+) sign.
- 2) Click on the New Group icon and enter the name of the Group in the text box provided.
- 3) Select the Group by clicking on its name.
- 4) Add an InfoNode, PX5 or 4400 site to the Group by clicking on the Add Site icon. This will bring up the Site Wizard.
- 5) Complete the steps as directed in the Site Wizard. Choose Finish to add the Site to the tree directory or Cancel to abort.
- 6) Click on the Site name in the tree directory to display the Site Status Page. The Site Status Page contains the Connect button.
- Click on the Connect button to establish communication with the InfoNode, PX5 or 4400. Once connected, the tree directory for the particular instrument(s) under a Site is automatically updated.
- 8) Expand the Site tree and select the instrument from which you want to download data by clicking on the Instrument name. This will display the Instrument Status Page. Note that the tree is now locked, meaning the tree directory only allows selection of DataNodes or PX5/4400 that belong to the site where you are currently connected.
- 9) Click on the Get Data button contained in the Instrument Status Page.

### Downloading Data, continued

- 10) When the download progress indicator shows that data download is complete, the Site Status page for the InfoNode, PX5 or 4400 will automatically re-appear. You can then use the tree directory to choose another Instrument from which to download data or you can Disconnect from the particular InfoNode, PX5 or 4400 Site.
- 11) You must Disconnect to the InfoNode, PX5 or 4400 Site before you can view the downloaded data. Conversely, you must be actively connected to the Site to launch the browser (in the case of the InfoNode) and view data in real time.

### Viewing Data

You can only view data when you are not actively connected to an InfoNode, PX5 or 4400 and when you have a viewer/analysis program installed in your computer.

- 1) Expand the Instrument tree by clicking on the plus sign to show Download History. Click on Download History to show the list of downloaded data files.
- 2) Double-click on the data file row bearing the date range that you wish to display in the viewer. This automatically launches the default viewer/analysis program to display the selected data file.

For further assistance, contact Dranetz-BMI Technical Support at 1-800-372-6832.

# **CHAPTER 4: HOME PAGE**

## Home Page

The Home Page is the default screen displayed in the Main Viewing Area when the NodeLink application is opened for the first time. Home page contains links to the latest product offerings of Dranetz-BMI which are the *PowerXplorer PX5* and *PowerGuide* 4400, the *Signature System Website*, and the *WPT Websites* (*Dranetz-BMI*, *Electrotek Concepts*, and *Daytronic*). Click on any of the links and the web page will automatically be displayed. To exit a web link and return to a NodeLink page, click on any Group or Site folder in the tree directory.



This page intentionally left blank.

# **CHAPTER 5: SITE STATUS PAGE**

## Site Status Page

Click on a Site name in the tree directory to display the Site Status Page. A Site is a repository for data collected by one or more instruments within your Dranetz-BMI power quality monitoring system. Sites are used to organize and partition the data collected by the NodeLink system.

The Site Status Page also features a Connect button. NodeLink uses the Connect button to communicate to the site URL in the case of the InfoNode or the COM port or modem in the case of the PX5 or 4400.

#### Connecting to an InfoNode Site to Update Status

 If you have previously set up the communication properties of the Site, the Site Status page will display a button called "Connect". See page 15 for instructions on How to Add an InfoNode Site using Network (TCP\IP) or page 17 for instructions on How to Add an InfoNode Site using Dial-Up Networking.

No deLink			
Ele Directory Help	. 🕈 🕲		
New Group         Add Site         Viewer                • Default Data Source               • Site Directory               • Site Directory                 • → Signature               • • • • • • • • • • • • •		ature System InfoNode"	
ient PX5Networked	Connect If you on the Prope	want to change the information in the following table, right click. Site Name in the NodeLink Directory Tree, and select Edit rties or Autopoll Schedule from the popup menu	
	Connection Type	TCP/IP	
	URL	http://198.69.18.9	
	Autopoll	Priority	
	Comment	Service Entrance	
Done			

The InfoNode Site Status Page provides information about the *Connection Type* between the NodeLink and InfoNode, the *URL* of the InfoNode system to which you can connect and get data from, the *Autopoll* status setting, and user-entered *Comments* about the Site. Right-click on the Site name and select Edit Properties to change site properties.

#### Connecting to an InfoNode Site to Update Status, continued

2) Move the cursor over the "Connect" button then click the left mouse button. This will automatically make the connection to the InfoNode Site and download status information about that site. The "Connect" button will change to "Disconnect", which can be used to terminate connection from the Site. If you wish to download data, do not terminate the connection at this time. There is a connection progress indicator located at the right end of the tool bar that shows when connection activity is ongoing. The animation stops when connection activity is terminated.

NodeLink							
Eile Directory H	<u>t</u> elp						connection
New Group Add	d Site Viewer	• 🤣 Help	Browser				progress
Default Data ➡ Default Data ➡ Site Director ➡ Signatu ➡ ♣ Edis ♥ ➡ PXSNet:	Source XY xre sonSE tworked	Please wait You can clic	While NodeLink attempts to k the Disconnect button to	re System Inf	oNode"		indicator
	NodeLink						
	Ele Directory Hel	ip Viewe	r Help Browser			8	
	♥ Default Data S       ●     ● Set Directory       ●     ● Dialups%       ●     ● PXSNetw	ource / nSE nSE vatAvbd1 dison 5550 dison 5551 dison 5551 dison 55550 5 orked	You are connected to I Select a DataNode in t Click Web Browser to Click Disconnect to di Disconnect	Signature Sys he InfoNode, and the Data betwee to Get Event Data browse this site icconnect from the InfoNod Web Browser	stem InfoNode" Node Tree elements have been update	d	

Result: The following screens will appear.

3) Once connected to the InfoNode site, the Site tree directory is automatically updated. You can now proceed to select the Instrument under the Site with which you wish to download data. See Chapter 6 Instrument Status page. You can also view the actual Signature System InfoNode pages by clicking on the Web Browser button. To exit from the InfoNode web page, click on the Browser icon in the tool bar (see page 32 for detailed description of the Web Browser).

#### Connecting to a PX5 or 4400 Site to Update Status

1) If you have previously set up the communication properties of the PX5 or 4400 Site, the Site Status page will display a button called "Connect". See page 20 for instructions on How to Add a PX5 or 4400 Site using RS232 Connection or page 23 for instructions on How to Add a PX5 or 4400 Site using Modem Connection.



The PX5 or 4400 Site Status main viewing area provides information about the *Connection Type* [RS-232 or Modem] between the NodeLink and PX5 or 4400, the *COM port* [when using RS-232] or *Phone Number* [when using modem] through which the instrument connects, the *Baud Rate* which indicates connection speed [for RS-232 only], the *Autopoll* status setting, and user-specified *Comments* about the Site. Right-click on the Site name and select Edit Properties if you want to change site properties.

#### Connecting to a PX5 or 4400 Site to Update Status, continued

A PX5 or 4400 Site automatically contains a Download History page and Properties page. Click on the plus (+) sign on a PX5 or 4400 Site folder to display the elements within it.

#### Download History page

Data files downloaded from PX5 or 4400 will be stored in the Download History page (see page 57). Initially Download History page is empty since no data has been downloaded yet from the PX5 or 4400.

#### Properties page

The Properties page contains information on current configuration or properties of the PX5 or 4400. It also provides the interface to change the following parameters: circuit type (read the Warning advisory, then press Accept to display wiring diagram), current probe channels, voltage and current transducer ratios, and monitoring mode of operation (screen below shows some of the parameters in Properties page).

The Properties page is used in conjunction with the Get Setup and Put Setup options. Once users click on the Get Setup button (see page 51), current setup properties retrieved from the PX5 or 4400 are displayed. Users can change some circuit setup parameters found in the Properties page. Once changes have been saved, they can upload these new parameter settings in the PX5 or 4400 by clicking on the Put Setup button (see page 53).

NOTE: NodeLink cannot upload the changes in setups while monitoring is on. You must turn monitoring off using the Monitor On/Off key to upload changes in setup parameters. Then click on Put Setup to send the changes to the PX5 or 4400. Once the changes have been uploaded, click on the Monitor On/Off key to turn monitoring back on. Turning monitoring on will increment the last number in the filename by one for the next event data saved.

> NodeLink		_ 8 ×
Lee Directory Help	Bower	
Offault Data Source     Sub Directory     Sub Directory     NetworkedPX5     Download History     Properties     Ownload History     Properties	General Properties	4
222CDM7PX5Elements	Installation Summary	
BetworkedSisSys      BetworkedSisSys      BetworkedSisSys	Site Name: V1_6EdisonSE	
DialUpPX5     OialUpDELTA	Creation Date: August 13, 2004	
	Circuit Type	
	C     Three Phase Uela       C     Split Phase       C     Split Phase       C     Single Phase       C     Trive Walt Meter       C     21/2 Element, No B       C     21/2 Element, No C       C     Custom Wing	1
	Current Probes	
	Check this checkbox if you want the current channels enabled.	
	Channel A TR2520 300A-3000A RMS 🔹	
	Channel B TR2520 300A-3000A RMS 💌	
	Channel C TR2520 300A-3000A RMS 💌	-
Done		

WARNING: Make sure that PX5 or 4400 is actually wired to the circuit configuration that you specified in this setup properties page. Otherwise you will get an invalid data.

#### Connecting to a PX5 or 4400 Site to Update Status, continued

2) Move the cursor over the "Connect" button then click the left mouse button. This will automatically make the connection to the PX5 or 4400 site. The "Connect" button will change to "Disconnect", which can be used to terminate connection from the Site. If you wish to download data, do not terminate the connection at this time. There is a connection progress indicator located at the right end of the tool bar that shows connection activity is ongoing. The animation stops when connection activity is terminated.

Result: The following screens will appear. The sample screens below feature a PX5 Site using RS-232 serial port connection. Note that the same procedure applies and the same functions keys are displayed when connected to a PX5 or 4400 Site using modem connection.



#### Connecting to a PX5 or 4400 Site to Update Status, continued

3) Once connected to the PX5 or 4400 site, the Site tree directory is automatically updated. You can now perform the following functions using the appropriate key:

Press **Get Data** to download event data files from the PX5 or 4400 data card. NodeLink lists the file names stored in data card along with size of file. NOTE: NodeLink is equipped with an **Autopoll** feature if you want to automatically collect and download event data at specified time intervals. See page 31 for more information on Autopoll Schedule.

Press Values to display real time meter data.

Press Get Setup to download current setups from the PX5 or 4400 data card.

Press **Monitor On/Off** to start monitoring or to turn monitoring off. The message *Monitoring Status: On* appears on screen while the instrument is actively recording data.

The following function keys are operable whether the instrument is actively monitoring data or not: Values, Get Data, Get Setup, and Disconnect. On the other hand, the following function keys are operable only when monitoring is off: Put Setup, Set Time, and Format Card. These function keys are discussed in detail in Chapter 6 Instrument Status Page.

Data monitoring continues until the monitoring off key is pressed. The message *Monitoring Status: Off* appears to indicate that monitoring has been turned off and active recording is disabled.

Press **Put Setup** to load setup template files from the computer hard drive to the PX5 or 4400. Loading new setup parameters is allowed only when monitoring is off.

Press **Set Time** to manually set the time and date in PX5 or 4400 and synchronize it with the time and date displayed in the computer running NodeLink. Time synchronization is allowed only when monitoring is off.

NOTE: Automatic time synchronization when data poll is complete can be enabled under Autopoll Schedule. See page 31.

Press **Format Card** to format the data card. Formatting card is allowed only when monitoring is off. All data and setups stored in the card will be lost when you format the card. Copy the files that you want to save to a computer first before formatting card.

For a detailed discussion of these functions, see Chapter 6 Instrument Status page.

# CHAPTER 6: INSTRUMENT STATUS PAGE

## **Instrument Status Page**

A Site consists of the instruments that are connected to NodeLink. In the case of the Signature System, the instruments consist of DataNodes that monitor and transmit data to the InfoNode Site. In the case of the PX5 or 4400, each unit is equipped with the setup protocols that will allow you to measure and collect data to store under the NodeLink/PX5 or NodeLink/4400 site. Event data can be viewed using the DranView[®] program.

### Downloading Data from DataNode

The Instrument Status Page provides the following DataNode instrument-specific information: DataNode site *Health* status based on continuous checks of the communication links and internal processes like memory, *Description* of the instrument monitoring location and information about the installation for that particular instrument, instrument software *Version*, instrument *ID*, and instrument *Serial Number*. This information cannot be changed from the NodeLink program.

🔀 NodeLink			
Eile Directory Help			
New Group Add Site Viewer	- 🔗 🔯 Help Browser		r 📖
Default Data Source     Site Directory     Site Directory     Site CisconSE     Ste EdisonSE     Ste Sypass     DataNode1     Optamode1		ature System InfoNode"	
	Click the Get Data button to dow Click Disconnect to disconnect fi Select another DataNode in the I	mload data from this DataNode, om the InfoNode, or Directory Tree	
	Health	System health is normal	
	Description	n/a	
	Version	V1.2.1040513, V3.0.42040513, V1.2.1040513, V3.0.13040330	
	D	58071	
	Serial Number	00-01-32-00-01-69	

1) Once you have connected to an InfoNode Site, expand the Site tree and select/click on an Instrument from which you want to download data. The Instrument Status Page will appear on your Main Viewing Area. At this point, the tree directory is locked and will only allow selection of DataNodes that fall under the InfoNode Site where you are currently connected. To unlock the tree directory and terminate connection to an InfoNode site, click the "Disconnect" button that is in the Instrument Status Page. NodeLink will switch back to the Site Status Page once disconnected from the InfoNode site.

To retrieve data and store it in your computer hard drive under the default DranetzBMI\NodeLink\Data folder, or whatever data folder you specified prior to collecting data, click on the "Get Data" button that is in the Instrument Status Page.

2) While the Instrument is downloading data, the Main Viewing Area displays a message describing the ongoing NodeLink activity. It also displays a "Cancel" button that can be used to terminate the download procedure. A download progress indicator appears at the right side of the tool bar showing the number of bytes of data collected and whether downloading is ongoing or has terminated.

Ele Directory Help	🚳 . 🧶 😒		336.292 Bytes received	
Image: State Directory       Image: State Directory    <	Viewer Vi	Cel Signature Syst ancel button to cancel this operation The provided the second se	336,292 Bytes received em InfoNode from this DataNode on  nature System InfoNode de, and the DataNode Tree elements have been u Get Event Data is site rom the InfoNode b Browser	pdated

3) Once the data download process is complete, the Instrument Status Page will appear. You can then use the tree directory to choose another Instrument from which to download data or you can choose Disconnect to terminate connection from the InfoNode Site.

#### PX5 or 4400 Data Options

The PX5 or 4400 Instrument Status Page allows users to download event data files, view real-time meter data from the PX5 or 4400, upload or download setups. It also allows users to manually turn monitoring on/off at their own designated time. Users can also set the time and date in PX5 or 4400 and synchronize it with the time and date displayed in the computer running NodeLink. The Instrument Status Page also features a function key to format the data card installed in PX5 or 4400.

Once connected to a PX5 or 4400 Site, expand the Site tree to display Download History (initially empty since no data files have been downloaded yet) and Site Properties page. The various functions keys that appear on the Main Viewing Area are described below.

To unlock the tree directory and terminate connection to a PX5 or 4400 site, click the "Disconnect" button that is in the Instrument Status Page. NodeLink will switch back to the Site Status Page once disconnected from the PX5 or 4400 site.

NodeLink					
Elle Directory Help	A 0				
New Group Add Site Viewer	Help Browser				) 📖
♥ Default Data Source         ● Ste Directory         ● NetworkedNXS         ● Networked	Power 2 You are connected to the Click the Get Data buttor Click Disconnect to disco Monitoring Status Values	Power Xplorer / Pow to download data. onnect from the Power : On Get Data	r Guide. Xplorer / Power Guide. Get Setup	T Guide	
	Monitor On/Off				
	Put Setup	Set Time	Format Card		
	Disconnect				
Done					~

#### Get Data: Download Event Data Files from PX5 or 4400 Data Card

To retrieve event data files from the PX5 or 4400 data card and store it in your computer hard drive under the default DranetzBMI\NodeLink\Data folder, or whatever data folder you specified prior to collecting data, click on the Get Data button.

Downloading data is allowed whether monitoring is on or off. Users should keep track of the files they are downloading from the PX5 or 4400 data card especially when

monitoring has been turned off and on for a number of times. Note that the filename used to record files consists of the site name with a number appended to it.

File Naming Conventions

The PX5/4400 allows users to store multiple files in one card using the site name with a number appended to it as filename. The number automatically increments every time the user starts monitoring with that same filename.

When NodeLink retrieves the file from the PX5/4400 data card, it stores the file using the name assigned to it by the PX5/4400 UNLESS the file has already been downloaded into the same folder. For files already downloaded into the same folder, NodeLink will append a three digit number to the file name. For each successive download of a file, NodeLink will increment this appended number.

To illustrate:

When PX5 or 4400 stores files in the data card:

If the site name is Dranetz-BMI_SiteA, the filename will be Dranetz-BMI_SiteA00.ddb. Where the number 00 increments to 01, then 02, 03, etc. every time PX5/4400 monitoring is turned on and data is saved in the card using the same filename. For example: Dranetz-BMI_SiteA00.ddb Dranetz-BMI_SiteA01.ddb Dranetz-BMI_SiteA02.ddb Etc.

When NODELINK gets data files from the PX5/4400 and stores it in the computer: Using the example above, the first time NodeLink downloads a file, NodeLink will use the same name used by PX5/4440 and store the file in the computer as Dranetz-BMI_SiteA00.ddb. HOWEVER, each successive time that NodeLink downloads the same file, it will append a three digit number to the file.

For example: If you downloaded the file Dranetz-BMI_SiteA00.ddb from the PX5/4400 data card three times, you would have the following three files in your directory: Dranetz-BMI_SiteA00.ddb Dranetz-BMI_SiteA00_001.ddb Dranetz-BMI_SiteA00_002.ddb Etc.

#### Downloading Data Using Autopoll

Autopoll uses the same naming convention as NodeLink does the first time it downloads a file. However, unlike the Get Data function key which allows you to download all files stored in the PX5/4400 data card, Autopoll downloads ONLY the file that the instrument is currently monitoring. Another difference is that for the succeeding time that Autopoll downloads data from the PX5/4400 site, it will append new data to the file already downloaded. This means that the downloaded file increases in size and no new files are created. Once the Get Data function key is pressed, the list of PX5 or 4400 event data files available for download is shown. Check to select the file(s) that you want to download, or click on Select All if you want to download all files. Once files have been selected, click on Download to retrieve data files from the PX5 or 4400 memory card and store into the computer hard drive. You may click on Disconnect to cancel download operation any time.

The sample screens below show how to download event data files from PX5 or 4400. Click on Return to exit and go back to the PX5 or 4400 Instrument Status Page.



#### Values: Display Real-time Meter Data in NodeLink

To view real-time meter data from the PX5 or 4400, click on the Values button. Basic power quality parameters like RMS, Frequency and Power values are available for display. Click on Return to exit and go back to the PX5 or 4400 Instrument Status Page.

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#### Get Setup: Download Active Setups from PX5 or 4400 Memory

NodeLink can be used to retrieve the active setups from the PX5 or 4400. This function allows users to know how the instrument is configured, on the basis of which they can decide whether or not to make setup changes as they see fit. The Properties page allows users to make changes on circuit connection, channel probe connection, voltage and current transducer ratios, and monitoring mode of operation in the PX5 or 4400 measurement device (see page 42). To download current setups from the PX5 or 4400, click on the Get Setup button.

The screens below show how to download active setups from the PX5 or 4400. Downloading setups is allowed whether monitoring is on or off. The progress indicator shows whether download activity is ongoing or not. You may click on Cancel to quit download setup operation any time. When download setup operation is complete, the PX5 or 4400 Instrument Status Page is displayed.



#### Monitor On/Off: Turn Data Monitoring On/Off

Users have the option to set data monitoring at specified time intervals under the Autopoll Schedule (see page 31), or to manually start/stop monitoring using the Monitor On/Off key. The screens below show how to turn monitoring on/off. The message *Monitoring Status: On* appears on screen while instrument is actively recording data. The PX5/4400 automatically saves data in the card when monitoring is on. Data monitoring continues until monitoring is turned off. The progress indicator shows whether change in monitoring status is ongoing or not. The message *Monitoring Status: Off* appears on screen to indicate that monitoring has been turned off and active data recording is disabled.



#### Put Setup: Load Setup Changes from NodeLink to PX5 or 4400 Memory

Changes in circuit setup made in the Properties page can become part of the active setups in PX5 or 4400. NodeLink stores setup files in the computer hard drive as XML files, and uploads them to become part of the active setup in PX5 or 4400 memory. To load setups to PX5 or 4400, click on the Put Setup button.

Loading setups is allowed only when monitoring is turned off. If you click on Put Setup when monitoring is on, a message will appear to indicate that loading new setup parameters in PX5 or 4400 memory cannot proceed and you need to turn monitoring off.

After new parameters are uploaded and monitoring is turned back on, the PX5 or 4400 will automatically append a number to the filename containing data from the current monitoring session. The filename is automatically incremented every time the user starts monitoring with that same filename (see page 48 for file naming convention).

The screens below show how to upload changes in setup from computer hard drive to PX5 or 4400. The progress indicator shows whether loading activity is ongoing or not. You may click on Cancel to quit upload setup operation any time. When upload setup operation is complete, the PX5 or 4400 Instrument Status Page is displayed.



#### Set Time: Synchronize Time Between Computer and PX5 or 4400

Set Time allows users to manually set the clock in the PX5 or 4400 and ensure that the time and date displayed in the unit is synchronized with the time and date displayed in the computer once auto-download of event data is complete. Automatic synchronization of time between computer and instrument can be enabled under the Autopoll Schedule (see page 31).

Time synchronization is allowed only when monitoring is turned off. If you click on Set Time when monitoring is on, a message will appear to indicate that setting the clock in PX5 or 4400 cannot proceed and you need to turn monitoring off.

After time has been set and monitoring is turned back on, a number is automatically appended to the filename containing data from the current monitoring session. The filename is automatically incremented every time the user starts monitoring with that same filename (see page 48 for file naming convention).



#### Format Card: Format Data Card

NodeLink allows users to format the data card installed in PX5 or 4400 in preparation for monitoring or writing of data. Data monitoring cannot proceed without a properly formatted card installed in the PX5 or 4400 card slot. Formatting card is allowed only when monitoring is turned off. If you click on Format Card when monitoring is on, a message will appear to indicate that card formatting cannot proceed and you need to turn monitoring off.

NOTE: All data and setups stored in the card will be lost when you format the card. Copy the files that you want to save to a computer first before formatting card.



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# CHAPTER 7: DOWNLOAD HISTORY PAGE

## **Download History Page**

Once you have downloaded data, expand the Instrument tree (in the case of the InfoNode) or the Site tree (in the case of the PX5 or 4400) to display the Download History page. Click on Download History to display a chronological list of all data files downloaded for a particular Instrument/Site. If the list is empty, then there are no downloaded files stored in your hard drive.

#### Viewing Event Data from InfoNode Site

Event data files downloaded from a DataNode are listed under the Download History page. Each data file shows the following information: Date of File Transfer, Date of Last Event, and Date of First Event. Users can re-arrange the columns by selecting a column header with the cursor and left mouse button then dragging it into a new position. Double clicking on the row of a selected data file will automatically launch the default viewer/analysis program.

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There are two requirements before you can view downloaded data files from the InfoNode site. First requirement is to have the necessary viewer/analysis software application installed in your computer. The DranView[®] or PQView[®] application can be used to view event data files stored in InfoNode sites. These viewer/analysis programs are purchased separately from NodeLink. Second requirement is that you can only view data when you are not actively connected to any InfoNode Site. To terminate connection from an InfoNode Site, click on the "Disconnect" button that is in the Instrument Status Page.

- 1) Expand the Instrument tree (DataNode) by clicking on the plus sign to show Download History. Click on Download History to show the Download History Page which contains the list of downloaded data files (see screen on page 57).
- Double-click on the file row bearing the date range that you wish to display in the viewer. This automatically launches the default viewer/analysis program to display the selected data file.



Result: The following screens will appear.

#### Viewing Event Data from PX5 or 4400 Site

Event data files downloaded from a PX5 or 4400 are listed under the Download History page. Each data file shows the following information: Date of File Transfer and Name of File. Users can re-arrange the columns by selecting a column header with the cursor and left mouse button then dragging it into a new position. Double clicking on the row of a selected data file will automatically launch the default viewer/analysis program.

Ele Drectory Help  Provent Data Source  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to view the data in your default PQ Data Viewer.  Double click on an item to viewer default PQ Data Viewer.  Double click on an item	NodeLink		
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	Default Data Source     Sto Directory     Sto Directory     Database     Directory     Database     Directory     Database     Directory     Directory     Download History     Properties     COMSPXSEdBench	Double click on an item to view the data in your default PQ Data Viewer. You can arrange the columns by selecting a column header and dragging it to a new position. If the list is empty, there are no downloaded files. Date of File Transfer Name of File Wed JUT 14:48:03 EDT 2004 CNDranetZEMNNodeLinkData/COMSPXSEdatonSEt1_4_4EDISONE4JULYWEEKEND_00.	

There are two requirements before you are able to view downloaded data files from the PX5 or 4400 site. First requirement is that you have the viewer/analysis software with drivers specific for the PX5 or 4400 installed in your computer. The DranView[®] application with PX5 or 4400 driver is used to view event data files stored in PX5 or 4400 sites. The viewer/analysis program is purchased separately from NodeLink. Second requirement is that you can only view data when you are not actively connected to any PX5 or 4400 Site. To terminate connection from a PX5 or 4400 Site, click on the "Disconnect" button that is in the Instrument Status Page.

- 1) Expand the Instrument tree by clicking on the plus sign to show Download History. Click on Download History to show the Download History Page which contains the list of downloaded data files.
- Double-click on the file row bearing the date range that you wish to display in the Viewer. This automatically launches the DranView viewer/analysis program to display the selected data file.

Result: See page 60 for the resulting screens.



## APPENDIX A PX5/4400 – NodeLink Communications Setup

NodeLink allows users to download and archive event-type data from the PX5 and 4400 via Direct-RS232 connection or via modem connection.

#### Direct-RS232 Connection Setup

To download events from PX5/4400 through the optical port, you must have the following: a personal computer or laptop with Windows[®] operating system with either RS232 serial port or network adapter, NodeLink[®], and the appropriate Isolated Communication Module assembly as described below.

The Isolated Communication Module assembly consists of two parts:

- 1. A fiber optic cable (P/N 900406) which connects the PX5/4400 optical serial port to the communication module;
- 2. The communication module which is available in three types:
  - a 9-pin RS232 Communication Module (P/N COMM-RS232)
  - a USB Communication Module (P/N COMM-OUA)
  - an Ethernet Communication Module (P/N COMM-OEA)

The communication modules are optically isolated devices using infrared light to transfer text and graphics to a computer running NodeLink. These modules are designed to connect the PX5/4400 optical serial port to the appropriate interface - either a standard RS232 serial port connector, USB adapter, or Ethernet adapter.

Each adapter interface is supported using the computer's standard serial ports.

#### Connection Setup via RS232

The following procedure and diagram describe how to connect the PX5/4400 to a computer via RS232.

1. Connect one end of the fiber optic cable (P/N 900406) into the Fiber Optic Serial Data Port located on the left side panel of the PX5/4400.

2. Connect the other end of the fiber optic cable into the Fiber Optic Port on the plastic housing of the 9-pin/RS232 Communication Module (P/N COMM-RS232).

3. Connect the 9-pin RS232 connector to any available serial COM port on your computer.

NOTE: If the RS232 COM port on your computer supplies voltage power, the battery charger/UPS for DC power input is not required. Otherwise, COMM-RS232 requires that an external power source be connected. For external power supply, use the optional accessory Battery Charger/UPS (P/N XBC-PX5) available from Dranetz-BMI. Connect the DC plug from the battery charger/UPS to the 12V, 3W max input jack on the RS232 adapter. Configure the AC power plug of the battery charger by sliding the proper plug supplied (US, Euro, UK or Australia) and locking it into place. Connect the AC power plug of the battery charger to the proper power source 120V AC for US type plug or 230V AC for Euro, UK or Australia type plug.



#### Connection Setup via USB

The following procedure and diagram describe how to connect the PX5/4400 to a computer via USB.

1. Connect one end of the fiber optic cable (P/N 900406) into the Fiber Optic Serial Data Port located on the left side panel of the PX5/4400.

2. Connect the other end of the fiber optic cable into the Fiber Optic Port on the plastic housing of the 9-pin/RS232 Communication Module (P/N COMM-RS232).

3. Connect the 9-pin RS232 connector to the USB to RS232 Serial Adapter.

4. Install the software on the compact disc that came with your USB to RS232 Serial Adapter. This will create a virtual COM port on your computer at the next available serial port.

5. Connect the USB cable from a USB port on your computer to the USB socket of the RS232 Serial Adapter.

6. Check the Device Manager in the Windows[®] control panel to identify the new COM port number created by the USB - RS232 Serial device. Use this COM number to connect the PX5/4400 with NodeLink.



#### Connection Setup via Ethernet

The following procedure and diagram describe how to connect the PX5/4400 to a computer via Ethernet.

1. Connect one end of the fiber optic cable (P/N 900406) into the Fiber Optic Serial Data Port located on the left side panel of the PX5/4400.

2. Connect the other end of the fiber optic cable into the Fiber Optic Port on the metal housing of the Ethernet Communication Module (P/N COMM-OEA).

3. The COMM-OEA requires connection to an external power source. Connect the DC plug from the AC adapter supplied (P/N 11707-G1) to the 12V, 3W max input jack on the Ethernet adapter. Configure the AC power plug of the battery charger by sliding the proper plug supplied (US, EURO, UK or Australia) and locking it into place. Plug the AC power plug of the battery charger to the proper source 120V AC for US type plug or 230V AC for Euro, UK or Australia type plug.

NOTE: For battery backup operation, replace the AC adapter with the optional accessory Battery Charger/UPS (P/N XBC-PX5) available from Dranetz-BMI.

4. Set the IP configuration of the Ethernet Communication Module. Consult your IT Department for the appropriate setting of your local area network. Refer to the PX5 or 4400 User's Guide, Chapter 4 Instrument Settings - Communications, for the procedure on how to enter IP settings in PX5/4400.

5. Connect the Ethernet port on the Ethernet Communication Module to the local area network to which your computer is connected to.

6. Install the software contained in the compact disc that came with your Ethernet Communication Module. This will install the "Real COM Installer Program" plus some utility programs from MOXA Technology, Inc.[®] for the Ethernet Communication Module on your computer.

7. Run the Real COM Installer. Map and activate a COM port to the first available COM port on your computer.



#### Recommended Modem Connection Setup

When configuring both the PX5/4400 and NodeLink for modem communications, keep in mind that the PX5/4400 uses a fiber optic serial port in order to maintain electrical isolation. This means that there are no control signals available to a modem to use for handshaking and flow control.

It is highly recommended that identical modems be used on the PX5/4400 and the computer. Identical modems will have the same internal buffering and are more likely to negotiate modulation, speed, and error correction suitable to both modems. If the modems used are not identical then both the PX5/4400 and the computer should have modems with the same chipset (i.e. Rockwell, Lucent).

When configuring for modem communications, the first decision to be made is the port speed for both ends of the communications link. This is the speed at which the PX5/4400 communicates with its modem and the speed at which the computer communicates with its modem. The same speed should be chosen for both. Ideally the speed should be at or just below the anticipated modem connect speed. Since most modems today will attempt to connect at least at 56 kbps, 38.4 kbps would be a good choice for the two port speeds. This helps to prevent possible modem buffer overflow.

Follow the steps below to configure the PX5/4400 for a port speed of 38.4 kbps. Refer to the PX5 or 4400 User's Guide, Chapter 4 Instrument Settings – Communications, for the PX5/4400 screen interface.

- 1. Connect the modem to the PX5/4400 communications adapter.
- 2. Turn on the modem.
- 3. From the PX5/4400 home screen, click on the **Preferences** icon.
- 4. Choose **Communications** from the **Instrument Settings Setup Menu**.

5. Verify that both the **Enable Communications** and **External Modem Connected** checkboxes are enabled (checkboxes checked).

#### 6. Check to enable **38400** under **Baud Rate (bps)**.

NOTE: The port speed of 38400 (38.4 kbps) used above may be substituted with 57600. Experiment to find the maximum port speeds that will work for the system.

7. Note the modem initialization string at the bottom of the screen. Do not exit this screen yet since you may be modifying this string after you have the Windows[®] modem configured.

NodeLink uses Windows[®] TAPI when accessing modem communications resources. The assumption is that the Windows[®] modem to be used for PX5/4400 communications has been properly installed prior to executing this procedure.

If the modem is not on, or was not on when Windows[®] was started, it may be necessary to turn the modem on and restart Windows[®]. Windows[®] searches for installed serial modems at startup. If it does not find them, it may not allow them to be configured in the Control Panel.

Follow the steps below to configure the port speed for the Windows[®] modem in your computer:

- 1. Press the **Start** button.
- 2. Select **Settings** and then **Control Panel**.
- 3. Double-click on Phone and Modem Options.
- 4. Select **Modems** in the subsequent dialog box.

5. In the list of modems that is displayed, click to highlight the modem in question and select **Properties**.

6. On the **General** tab of the modem properties dialog box, select **38400** as the maximum port speed.

- 7. Click **OK** to exit from the open dialog boxes.
- 8. Close the Control Panel.

It is important to note that the port speed of 38400 (38.4 kbps) may be substituted with 57600. Experiment to find the maximum port speeds that will work for the system.

Back at the PX5/4400, the last step in configuring the modem communications is to modify the modem initialization string to match the modems and chipsets being used. The goal is to configure for the following:

- Restore factory settings.
- Set auto-answer to answer on one or two rings (more than two rings are allowed but at some point the number of rings may start to conflict with NodeLink timeouts).
- Turn hardware flow control off since you are using a "two-wire" connection (fiber optic port).
- Set a modem inactivity timeout of 60 seconds. The modem will hang up after one minute of continuous inactivity on the line.
- Select the minimum allowable baud rate.

Follow the steps below to change the modem initialization string. Refer to the PX5 or 4400 User's Guide, Chapter 4 Instrument Settings – Communications, for the PX5/4400 screen interface.

1. From the PX5/4400 **Communications Settings** screen used to configure modem connection speed, click on the **Change** button to the right of the string field display.

2. Use the virtual keypad that appears on the screen to change and enter the new string command. The modem initialization string commands for the Conexant (Rockwell) chipset and the Agere (Lucent) chipset are discussed in the next section.

3. When done, click on **OK** to accept changes in modem communications settings.

#### Modem Initialization String Command

The following is the AT initialization string for a modem using the newer Conexant (Rockwell) chipset:

AT&F;S0=2;+IFC=0,0;S30=6

Where:

AT is the modem attention command &F instructs the modem to restore factory configuration S0=2 turns auto-answer on and sets the number of rings to answer to two. +IFC=0,0 turns flow control off. S30=6 sets a 60 second inactivity modem hang up timeout. ; is a command delimiter.

NOTE: It may be necessary to adjust the modem connection speeds to specify a minimum baud rate. This is possible using the +MS modem command. Check the modem manual for use of the +MS command. There are several varieties of the command. Typically, a modem modulation scheme and minimum and maximum transmit and receive speeds can be specified. Using Hyperterminal, it is possible to get a list of the possible command ranges and syntax by typing AT+MS=?.

The following is the AT initialization string for a modem using the Agere (Lucent) chipset:

AT&F;S0=2;&K0;%E0;S30=6

Where:

AT is the modem attention command.

&F instructs the modem to restore factory configuration.

S0=2 turns auto-answer on and sets the number of rings to answer to two.

&K0 turns flow control off.

%E0 disables baud rate fall back/fall forward.

S30=6 sets a 60 second inactivity modem hang up timeout.

; is a command delimiter.

A similar note regarding connect speeds applies. Try using the AT-V90= command and modifying the contents of S registers S37 and S38.